



**PRESS
RELEASE**

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**ENEL PUBLISHES 2020 FOURTH QUARTER AND FULL YEAR GROUP
OPERATING DATA REPORT**

Rome, March 4th, 2021 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the fourth quarter and full year of 2020.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).

Full Year



Quarterly Bulletin



Quarterly bulletin

Operating data FY 2020



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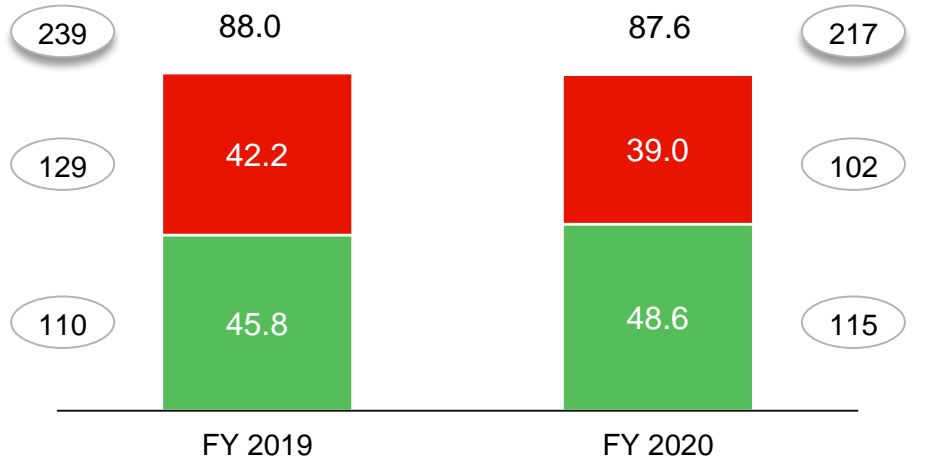


Global Power Generation

Operating data FY 2020

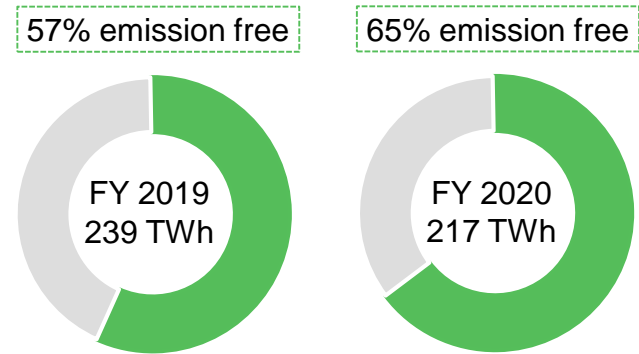


Installed capacity (GW) and production evolution¹



■ Renewables ■ Conventional Generation ○ Production (TWh)

Emission free share of production^{1,2}



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,820	33.1%	27,830	33.0%	0.0%	15
Wind	12,412	14.8%	10,327	12.2%	20.2%	2,086
Solar & Others	3,903	4.6%	3,100	3.7%	25.9%	803
Geothermal	882	1.1%	878	1.0%	0.4%	4
Total Renewables	45,016	53.6%	42,134	50.0%	6.8%	2,908
Nuclear	3,328	4.0%	3,318	3.9%	0.3%	10
Coal	8,903	10.6%	11,695	13.9%	-23.9%	1
CCGT	15,009	17.9%	14,991	17.8%	0.1%	53
Oil & Gas	11,711	13.9%	12,211	14.5%	-4.1%	-
Total Conventional Generation	38,951	46.4%	42,215	50.0%	-7.7%	64
Total consolidated capacity	83,967	100%	84,350	100%	-0.5%	2,972
Managed capacity	3,600		3,684		-2.3%	
Total installed capacity	87,567		88,034		-0.5%	

Production (GWh)

Group	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	62,437	30.1%	62,580	27.3%	-0.2%	15,829
Wind	30,992	15.0%	26,668	11.6%	16.2%	9,050
Solar & Others	5,764	2.8%	3,995	1.7%	44.3%	1,366
Geothermal	6,167	3.0%	6,149	2.7%	0.3%	1,556
Total Renewables	105,360	50.9%	99,391	43.4%	6.0%	27,800
Nuclear	25,839	12.5%	26,279	11.5%	-1.7%	6,316
Coal	13,155	6.4%	37,592	16.4%	-65.0%	3,863
CCGT	43,353	20.9%	44,980	19.6%	-3.6%	11,407
Oil & Gas	19,401	9.4%	20,887	9.1%	-7.1%	5,302
Total Conventional Generation	101,749	49.1%	129,738	56.6%	-21.6%	26,888
Total consolidated production	207,108	100%	229,129	100%	-9.6%	54,688
Managed production	9,894		10,245		-3.4%	
Total production	217,002		239,374		-9.3%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)	Italy	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
	Hydro	12,417	47.0%	12,406	45.2%	0.1%	9
	Wind	771	2.9%	772	2.8%	-0.1%	-
	Solar & Others	29	0.1%	28	0.1%	1.8%	-
	Geothermal	769	2.9%	766	2.8%	0.5%	4
	Total Renewables	13,986	53.0%	13,972	50.9%	0.1%	13
	Coal	5,594	21.2%	6,206	22.6%	-9.9%	-
	CCGT	4,583	17.4%	4,535	16.5%	1.1%	48
	Oil & Gas	2,237	8.5%	2,739	10.0%	-18.3%	-
	Total Conventional Generation	12,414	47.0%	13,480	49.1%	-7.9%	48
Total	26,400	100%	27,452	100%	-3.8%	62	

Production (GWh)	Italy	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
	Hydro	16,582	39.0%	17,246	36.8%	-3.8%	4,055
	Wind	1,204	2.8%	1,357	2.9%	-11.3%	311
	Solar & Others	18	0.0%	36	0.1%	-50.0%	3
	Geothermal	5,647	13.3%	5,669	12.1%	-0.4%	1,415
	Total Renewables	23,451	55.2%	24,308	51.8%	-3.5%	5,783
	Coal	9,085	21.4%	12,757	27.2%	-28.8%	2,975
	CCGT	9,677	22.8%	9,591	20.4%	0.9%	3,008
	Oil & Gas	282	0.7%	256	0.5%	10.3%	58
	Total Conventional Generation	19,044	44.8%	22,604	48.2%	-15.7%	6,041
Total	42,495	100%	46,912	100%	-9.4%	11,824	

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)	Iberia	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
	Hydro		4,749	21.9%	4,748	20.3%	0.0%
Wind		2,422	11.2%	2,291	9.8%	5.7%	132
Solar & Others		610	2.8%	353	1.5%	72.9%	258
Total Renewables		7,781	35.9%	7,391	31.7%	5.3%	391
Nuclear		3,328	15.4%	3,318	14.2%	0.3%	10
Coal		2,764	12.8%	4,825	20.7%	-42.7%	-
CCGT		5,445	25.1%	5,480	23.5%	-0.6%	-
Oil & Gas		2,334	10.8%	2,334	10.0%	0.0%	-
Total Conventional Generation		13,871	64.1%	15,957	68.3%	-13.1%	10
Total		21,652	100%	23,348	100%	-7.3%	401

Production (GWh)	Iberia	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
	Hydro		7,682	13.7%	5,861	9.5%	31.1%
Wind		5,235	9.3%	4,127	6.7%	26.9%	1,754
Solar & Others		498	0.9%	102	0.2%	388.8%	78
Total Renewables		13,415	23.8%	10,090	16.4%	33.0%	3,473
Nuclear		25,839	45.9%	26,279	42.8%	-1.7%	6,316
Coal		1,433	2.5%	7,643	12.4%	-81.3%	401
CCGT		11,365	20.2%	11,687	19.0%	-2.8%	2,895
Oil & Gas		4,217	7.5%	5,703	9.3%	-26.1%	1,033
Total Conventional Generation		42,853	76.2%	51,312	83.6%	-16.5%	10,645
Total		56,269	100%	61,402	100.0%	-8.4%	14,118

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)	Latin America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
	Hydro	10,582	48.2%	10,579	49.9%	0.0%	4
	Wind	2,129	9.7%	1,556	7.3%	36.9%	574
	Solar & Others	1,801	8.2%	1,500	7.1%	20.1%	301
	Geothermal	41	0.2%	41	0.2%	-0.2%	-
	Total Renewables	14,554	66.3%	13,676	64.5%	6.4%	879
	Coal	545	2.5%	664	3.1%	-18.0%	1
	CCGT	4,168	19.0%	4,168	19.7%	0.0%	-
	Oil & Gas	2,693	12.3%	2,691	12.7%	0.1%	-
	Total Conventional Generation	7,406	33.7%	7,523	35.5%	-1.6%	1
Total	21,960	100.0%	21,200	100%	3.6%	880	

Production (GWh)	Latin America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
	Hydro	37,947	54.9%	39,191	54.6%	-3.2%	10,078
	Wind	6,331	9.2%	6,297	8.8%	0.5%	1,783
	Solar & Others	2,902	4.2%	2,766	3.9%	4.9%	785
	Geothermal	221	0.3%	194	0.3%	13.6%	60
	Total Renewables	47,400	68.5%	48,448	67.4%	-2.2%	12,707
	Coal	2,638	3.8%	3,858	5.4%	-31.6%	488
	CCGT	17,132	24.8%	17,908	24.9%	-4.3%	3,998
	Oil & Gas	1,995	2.9%	1,621	2.3%	23.0%	764
	Total Conventional Generation	21,764	31.5%	23,388	32.6%	-6.9%	5,250
Total	69,165	100.0%	71,836	100.0%	-3.7%	17,956	

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)	Rest of Europe	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
	Hydro	19	0.3%	19	0.3%	0.0%	-
	Wind	999	15.6%	895	14.2%	11.6%	104
	Solar & Others	123	1.9%	123	2.0%	0.0%	-
	Total Renewables	1,141	17.8%	1,037	16.5%	10.0%	104
	Coal	-	0.0%	-	0.0%	-	-
	CCGT	814	12.7%	809	12.9%	0.6%	5
	Oil & Gas	4,447	69.5%	4,447	70.7%	0.0%	-
	Total Conventional Generation	5,260	82.2%	5,255	83.5%	0.1%	5
	Total	6,401	100%	6,293	100%	1.7%	109

Production (GWh)	Rest of Europe	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
	Hydro	23	0.1%	39	0.1%	-41.0%	5
	Wind	2,188	10.7%	1,807	5.2%	21.1%	572
	Solar & Others	163	0.8%	159	0.5%	2.8%	26
	Total Renewables	2,374	11.6%	2,005	5.8%	18.4%	604
	Coal	-	0.0%	13,333	38.7%	-100.0%	-
	CCGT	5,180	25.3%	5,793	16.8%	-10.6%	1,506
	Oil & Gas	12,907	63.1%	13,307	38.6%	-3.0%	3,446
	Total Conventional Generation	18,087	88.4%	32,433	94.2%	-44.2%	4,952
	Total	20,461	100%	34,438	100%	-40.6%	5,555

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	53	0.8%	77	1.5%	-31.9%	-
Wind	5,572	83.9%	4,395	83.2%	26.8%	1,176
Solar & Others	948	14.3%	738	14.0%	28.5%	210
Geothermal	72	1.1%	72	1.4%	0.0%	-
Total	6,643	100%	5,282	100%	25.8%	1,386

Africa, Asia & Oceania	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	519	57.0%	418	53.9%	24.1%	101
Solar & Others	392	43.0%	357	46.1%	9.6%	34
Total	911	100%	776	100%	17.4%	135

Production (GWh)

North America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	203	1.2%	244	1.9%	-16.5%	50
Wind	15,114	88.0%	12,122	93.5%	24.7%	4,382
Solar & Others	1,565	9.1%	319	2.5%	391.1%	305
Geothermal	299	1.7%	285	2%	4.8%	81
Total	17,182	100%	12,969	100%	32.5%	4,817

Africa, Asia & Oceania	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Wind	920	59.9%	959	61.0%	-4.0%	247
Solar & Others	617	40.1%	612	39.0%	0.7%	169
Total	1,537	100%	1,571	100%	-2.2%	416

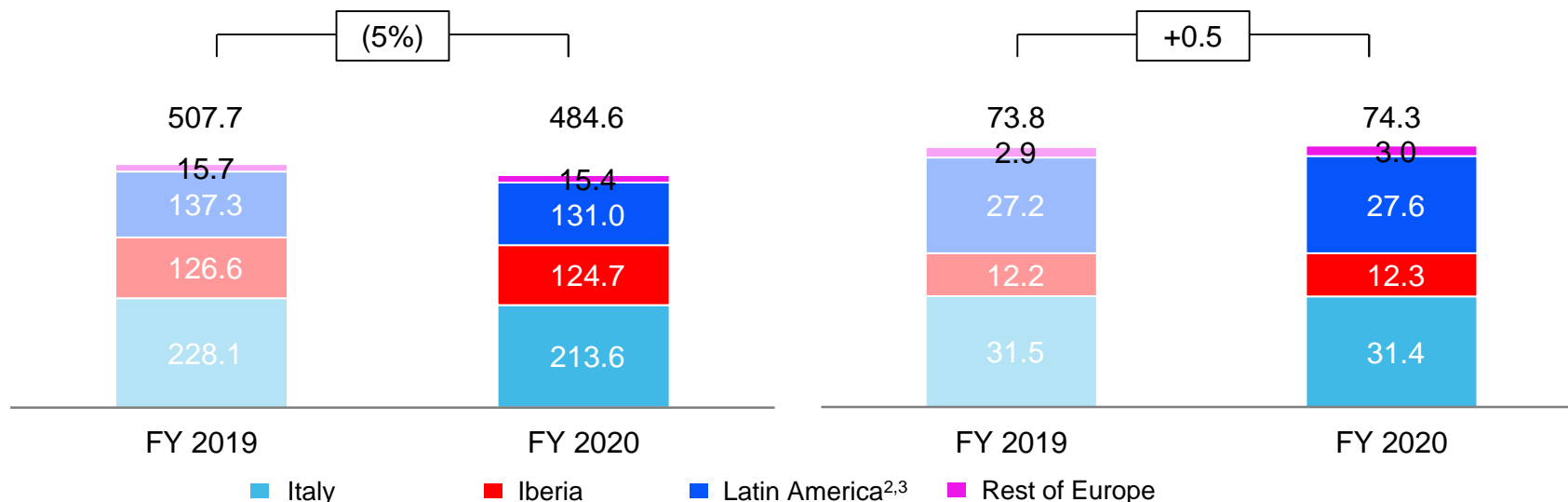
Global Infrastructure & Networks

Operating data FY 2020



Electricity distributed (TWh)¹

End users (mn)¹



1. 2019 restated figures

2. Latin America breakdown – FY 2020: Argentina 15.9 TWh, Brazil: 77.9 TWh, Chile: 15.7 TWh, Colombia: 13.8 TWh and Peru: 7.6 TWh. FY 2019: Argentina: 16.8 TWh, Brazil: 81.3 TWh, Chile: 16.6 TWh, Colombia: 14.4 TWh and Peru: 8.2 TWh.

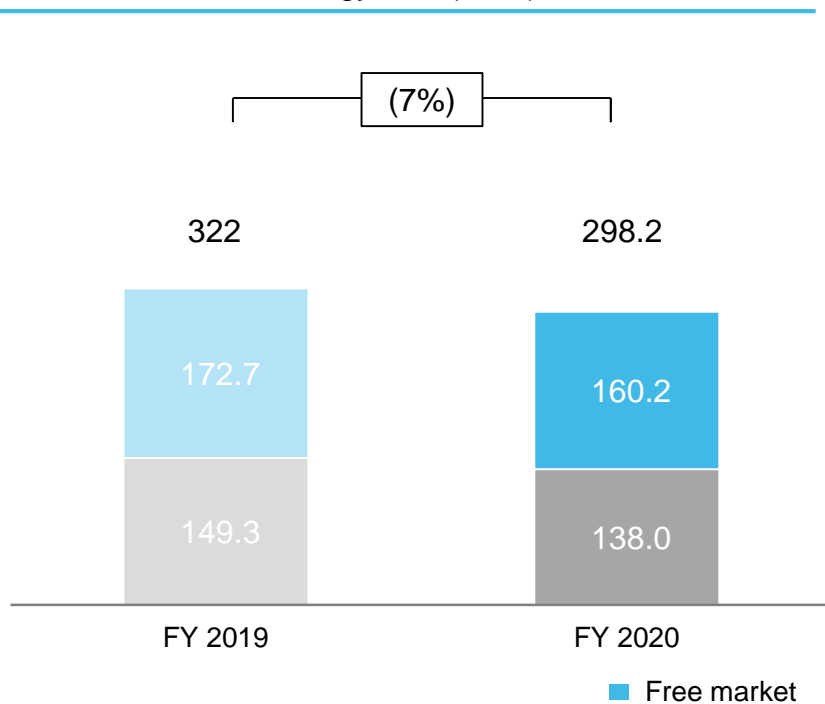
3. Latin America breakdown – FY 2020: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. FY 2019: Argentina: 2.5 mn, Brazil: 17.8 mn, Chile: 2.0 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

Retail at Group level

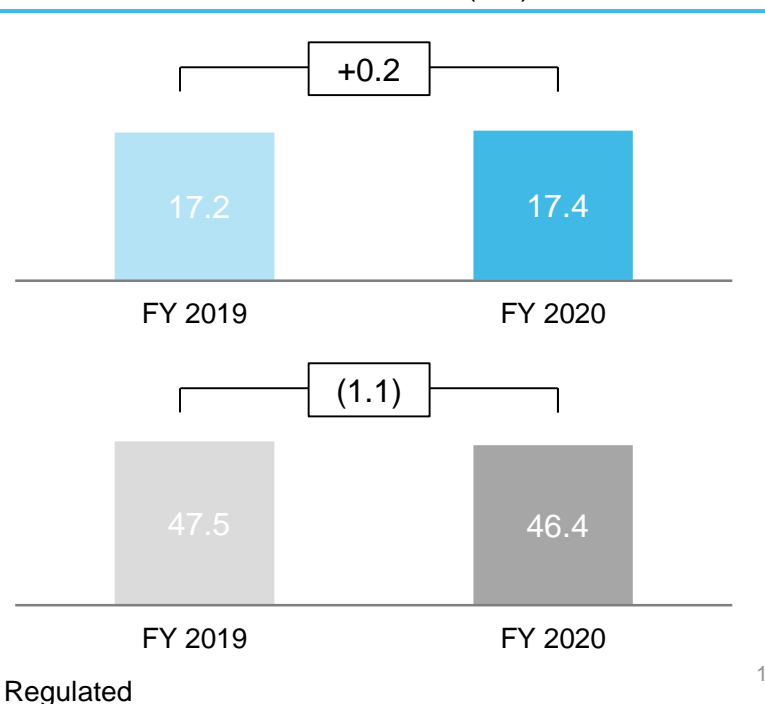
Operating data FY 2020



Energy sold (TWh)



Power customers (mn)



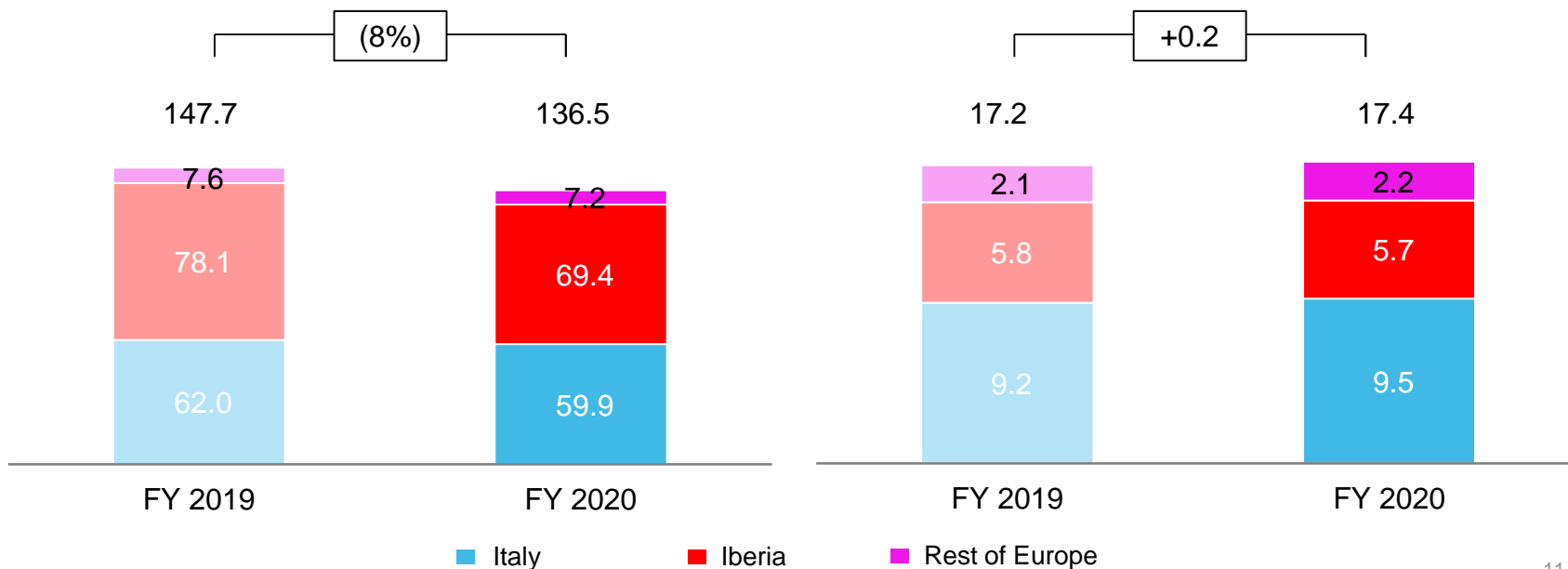
Retail – Free power markets, Europe

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



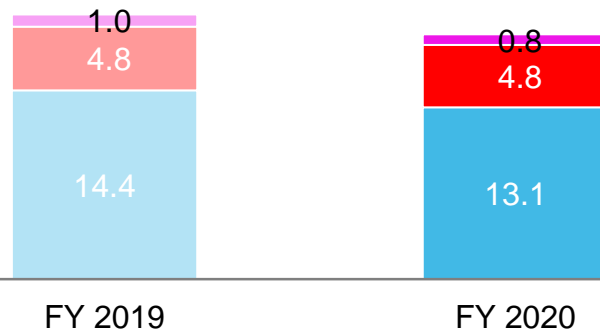
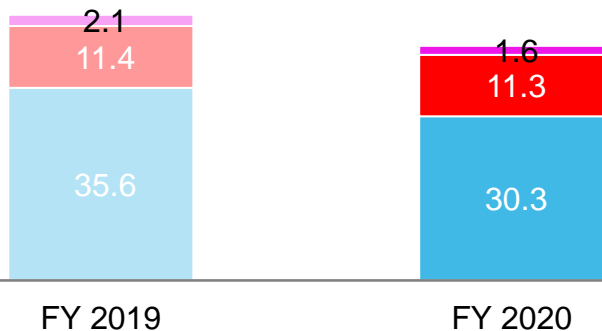
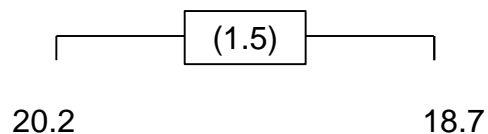
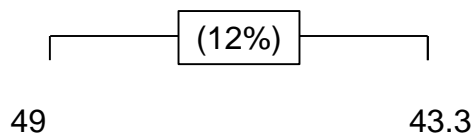
Retail – Regulated power markets, Europe

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



■ Italy ■ Iberia ■ Rest of Europe

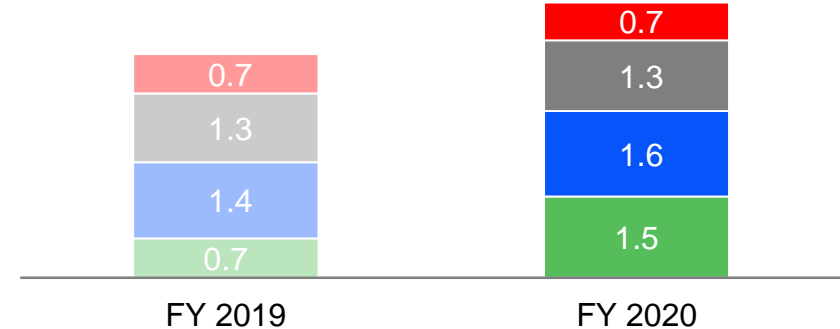
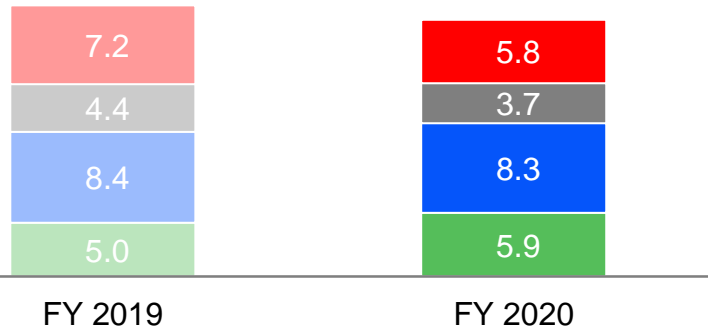
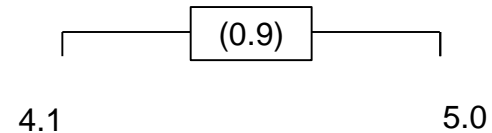
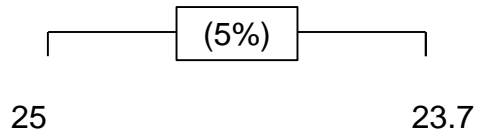
Retail – Free power markets, Latin America

Operating data FY 2020



Energy sold (TWh)

Power customers (000')



■ Brazil ■ Chile ■ Colombia ■ Peru

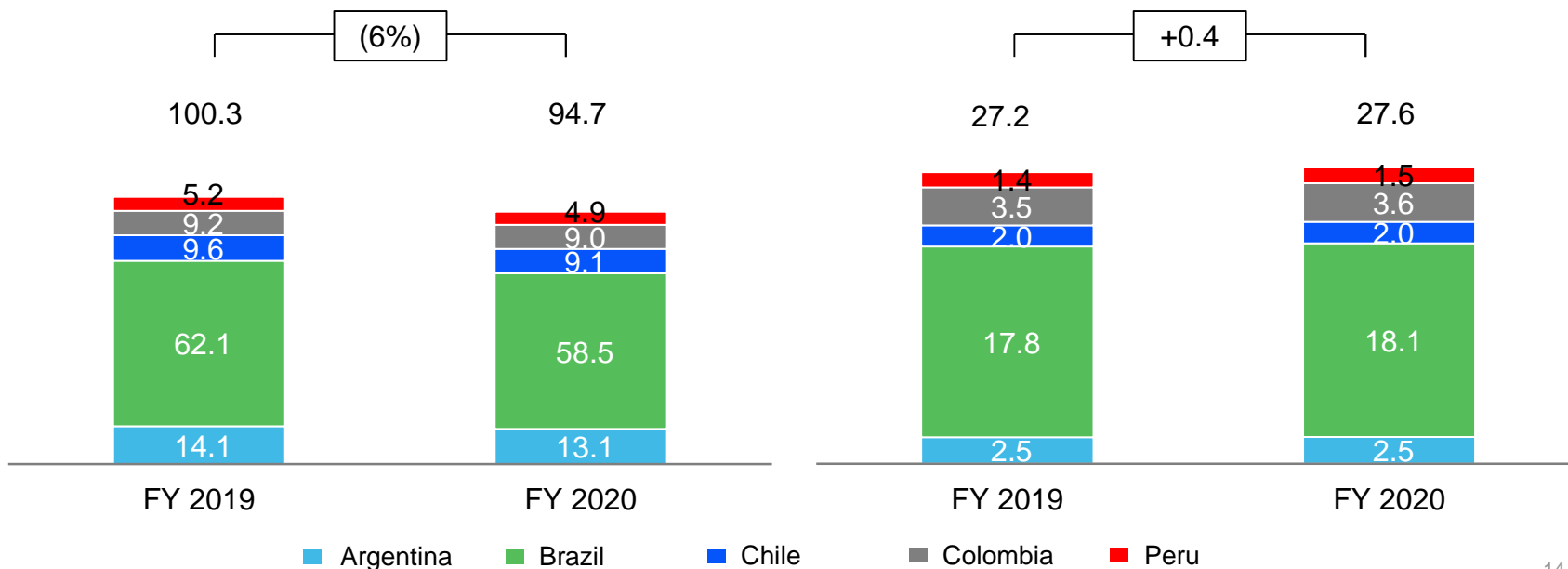
Retail – Regulated power markets, Latin America

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



Retail – Gas market

Operating data FY 2020



Gas sold (bmc)¹

Gas customers (mn)²

(10%)

(0.1)

10.8

9.7

5.9

5.8

FY 2019

FY 2020

FY 2019

FY 2020

1. FY 2020: Italy: 4.4 bmc, Iberia: 5.0 bmc, Rest of Europe 0.11 bmc, Latin America 0.16 bmc; FY 2019: Italy: 4.7 bmc, Iberia: 5.7 bmc, Rest of Europe 0.14 bmc, Latin America 0.17 bmc.

2. FY 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.06 mn; FY 2019: Italy: 4.2 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

Disclaimer



The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Quarterly bulletin FY 2020

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